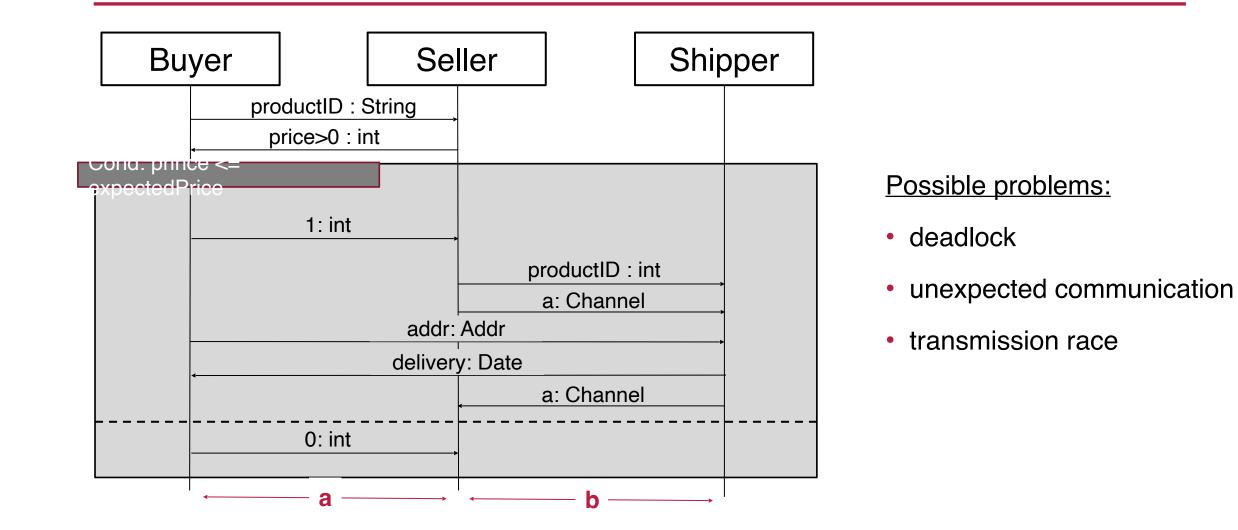
AUTOMATED VERIFICATION FOR RACE-FREE CHANNELS WITH IMPLICIT AND EXPLICIT SYNCHRONIZATION

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CONTEXT – COMMUNICATION PROTOCOLS



STATE OF THE ART

Behavioural types:

- Generic types¹: types and type environments as abstract processes, and then guarantee deadlock-freedom of process by checking the corresponding type environment.
- Behavioral separation²: extends separation logics and substructural types to higher order imperative concurrent programs in order to discipline interference
- Session types^{3,4}: Global and local types to describe communication and ensure deadlock freedom and race-freedom in the context of message passing

¹ IGARASHI, A. and KOBAYASHI, N., "A Generic Type System for the Pi-Calculus," Theoretical Computer Science, vol. 311, no. 1, pp. 121 – 163, 2004.

² CAIRES , L. and SECO , J. C., "The Type Discipline of Behavioral Separation," in POPL 2013.

³ HONDA , K., VASCONCELOS , V. T., and KUBO , M., "Language primitives and type discipline for structured communication-based programming," in ESOP '98.

⁴ HONDA , K., YOSHIDA , N., and CARBONE , M., "Multiparty Asynchronous Session Types," POPL 2008.

STATE OF THE ART (CONT.)

Logics with channel primitives:

- CSL for copyless message passing: an extension of separation for bidirectional communication between two players using global contracts
- CSL for pipelined parallelization⁶: an extension of separation logic which supports multiple players communicating through a single shared channel
- Chalice⁸ with support for message passing⁷: modular verification to prevent deadlocks of programs which mix message passing and locking.

⁵ V ILLARD , J., L OZES , É., and C ALCAGNO , C., "Proving copyless message passing," in APLAS 2009 , pp. 194–209, Springer.

⁶ BELL, C. J., APPEL, A. W., and WALKER, D., "Concurrent Separation Logic for Pipelined Parallelization," in SAS 2010, pp. 151–166, Springer.

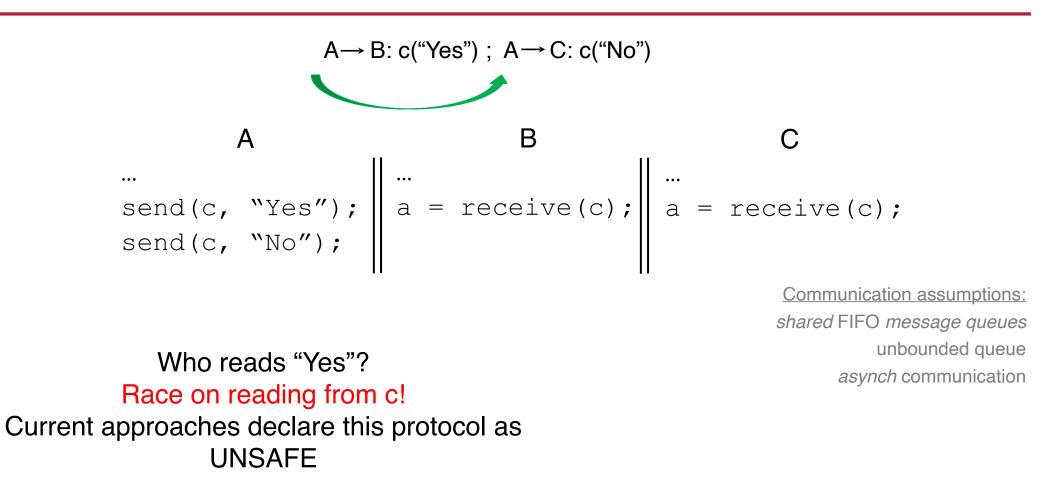
⁷LEINO, K. R. M., MÜLLER, P., and SMANS, J., "Deadlock-Free Channels and Locks," in ESOP 2010, pp. 407–426, Springer.

⁸LEINO, K. R. M. and MÜLLER, P., "A Basis for Verifying Multi-Threaded Programs," in ESOP 2009 pp. 378–393, Springer.

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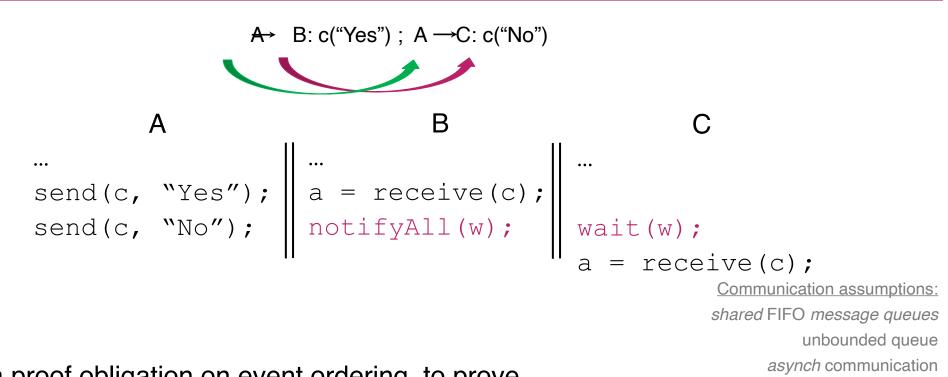
AUTOMATED VERIFICATION FOR RACE-FREE CHANNELS WITH IMPLICIT AND EXPLICIT SYNCHRONIZATION

EXAMPLE 1



AUTOMATED VERIFICATION FOR RACE-FREE CHANNELS WITH IMPLICIT AND EXPLICIT SYNCHRONIZATION

EXAMPLE 1



Introduce a proof obligation on event ordering to prove that B *happens-before* C AUTOMATED VERIFICATION FOR RACE-FREE CHANNELS WITH IMPLICIT AND EXPLICIT SYNCHRONIZATION

EXAMPLE 2

A \neg B: c("Yes"); C \rightarrow B: c("No")

Race on writing to c! Introduce a proof obligation on event ordering to prove that A *happens-before* C

GOAL

 $S_1 \quad R_1 : c(...) ; ...; S_2 \quad R_2 : c(...)$

To ensure race-freedom on c, prove that:

 S_1 happens-before S_2

and

 R_1 happens-before R_2

MERCURIUS: A LOGIC FOR PROTOCOL SPECIFICATION

$Single\ transmission$	$\mathbf{T} ::= \mathbf{S} \xrightarrow{i} \mathbf{R} : \mathbf{c} \langle \mathbf{v} \cdot \Delta \rangle$
$Global \ protocol$	G ::= T
Concurrency	G * G
Choice	$ \mathbf{G} \lor \mathbf{G}$
Sequencing	G ; G
Guard	$ \ominus(\Psi)$
Assumption	$ \oplus(\Psi)$
Inaction	emp

 $(Parties) \ P, S, R \in \mathcal{R}ole \ (Channels) \ c \in \mathcal{C}han \ (Messages) \ v \cdot \Delta \ (Labels) \ i \in Nat$

WELL-FORMEDNESS (*)

[Well-Formed Concurrency] A protocol specification, $G_1 * G_2$, is said to be well-formed with respect to * if and only if $\forall c \in G_1 \implies c \notin G_2$, and vice versa.

WELL-FORMEDNESS (V)

(a) (same first channel) $\forall c_1 \in i_k, c_2 \in l_j \Rightarrow c_1 = c_2;$

(b) (same first sender S) $\forall S_1 \in i_k, S_2 \in 1_j \Rightarrow S_1 = S_2 \land S = S_1;$

(c) (same first receiver R) $\forall R_1 \in i_k, R_2 \in l_j \Rightarrow R_1 = R_2 \land R = R_1;$

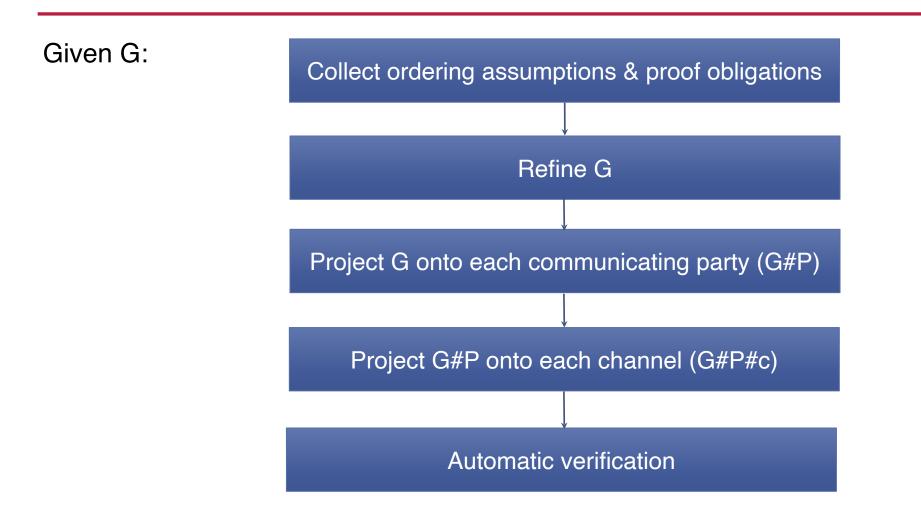
(d) (mutually exclusive "first" messages)

 $\forall j, k \in \{i_1, ..., i_n, l_1, ..., l_m\} \Rightarrow UNSAT(\Delta_j \land \Delta_k) \lor j = k;$

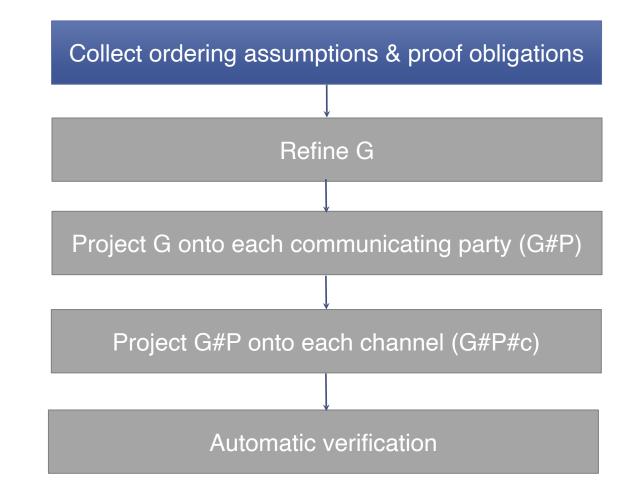
(e) (same roles) ∀P ∈ G₁ ∨ G₂ ⇒ P=S ∨ P=R, with peers S and R the roles referenced by conditions (b) and (c), respectively;

(f) (recursive well-formedness) G_1 and G_2 are well-formed with respect to \lor .

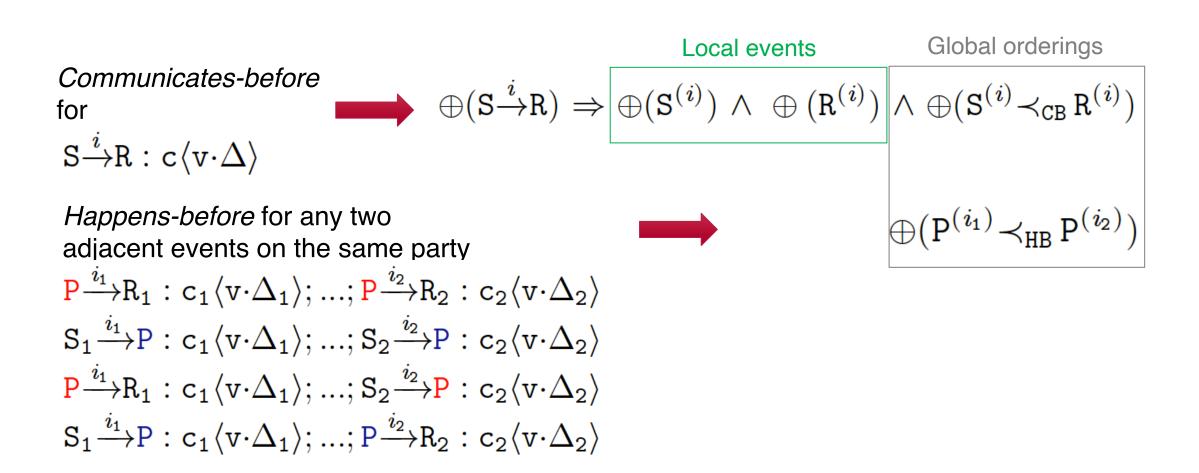
OVERVIEW OF OUR APPROACH



OVERVIEW OF OUR APPROACH



ORDERING ASSUMPTIONS



RACE-FREE ASSERTIONS

$$\mathbf{S}_{1} \xrightarrow{i_{1}} \mathbf{R}_{1} : \mathbf{c} \langle \mathbf{v} \cdot \Delta_{1} \rangle; ...; \mathbf{S}_{2} \xrightarrow{i_{2}} \mathbf{R}_{2} : \mathbf{c} \langle \mathbf{v} \cdot \Delta_{2} \rangle$$

Proof-obligation to check race-freedom of c:

$$\ominus (\mathtt{S}_1^{(i_1)} \prec_{\mathtt{HB}} \mathtt{S}_2^{(i_2)} \land \mathtt{R}_1^{(i_1)} \prec_{\mathtt{HB}} \mathtt{R}_2^{(i_2)})$$

ORDERINGS CONSTRAINT SYSTEM

$Send/Recv\ Event$	Е	$::= \mathbf{P}^{(i)}$
Ordering Constraints	ϑ	$::= E \prec_{CB} E \mid E \prec_{HB} E$
$Race-Free \ Assertions$	Ψ	$::= \mathbf{E} \mid \mathtt{not}(\mathbf{E}) \mid \vartheta \mid \Psi \land \Psi \mid \Psi \lor \Psi \mid \mathbf{E} \Rightarrow \Psi$

$\Pi \models \mathtt{P}^{(i)}$	iff $\mathbf{P}^{(i)} \in \Pi$
$\Pi \vDash \texttt{not}(\texttt{P}^{(i)})$	iff $P^{(i)} \notin \Pi$
$\Pi \vDash \mathbb{P}_1^{(i_1)} \prec_{\mathrm{HB}} \mathbb{P}_2^{(i_2)}$	$\inf \left(\bigwedge_{\Psi_{j} \in \Pi} \Psi_{j} \right) \Rightarrow^{*} \mathbb{P}_{1}^{(i_{1})} \prec_{\mathbb{HB}} \mathbb{P}_{2}^{(i_{2})}$
$\Pi \vDash \Psi_1 \land \Psi_2$	iff $\Pi \models \Psi_1$ and $\Pi \models \Psi_2$
$\Pi \vDash \Psi_1 \lor \Psi_2$	iff $\Pi \models \Psi_1$ or $\Pi \models \Psi_2$
$\Pi \vDash \mathbf{E} \Rightarrow \Psi$	$\operatorname{iff} \Pi \models E \Rightarrow \Pi \models \Psi$

Constraint propagation lemmas:

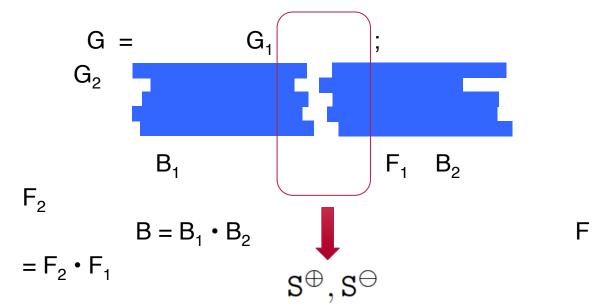
$$\begin{array}{ll} P_{1}^{(i_{1})} \prec_{\mathrm{HB}} P_{2}^{(i_{2})} \wedge P_{2}^{(i_{2})} \prec_{\mathrm{HB}} P_{3}^{(i_{3})} & \Rightarrow P_{1}^{(i_{1})} \prec_{\mathrm{HB}} P_{3}^{(i_{3})} & (\mathrm{HB}\text{-}\mathrm{HB}) \\ P_{1}^{(i_{1})} \prec_{\mathrm{CB}} P_{2}^{(i_{1})} \wedge P_{2}^{(i_{1})} \prec_{\mathrm{HB}} P_{3}^{(i_{2})} & \Rightarrow P_{1}^{(i_{1})} \prec_{\mathrm{HB}} P_{3}^{(i_{2})} & (\mathrm{CB}\text{-}\mathrm{HB}) \end{array}$$

COLLECTION – BUILDING AND MERGING SUMMARIES

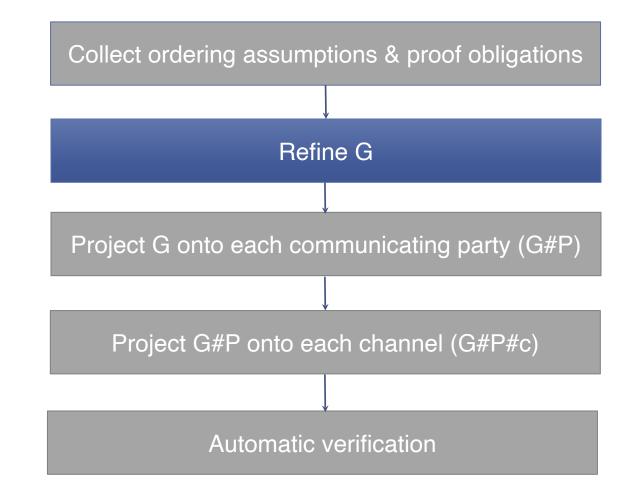
Summary := B^{border} x F^{border}

- Border := Mevents x Mtrans
- Mevents := Role→ Events

M^{trans} := Chan→ Trans

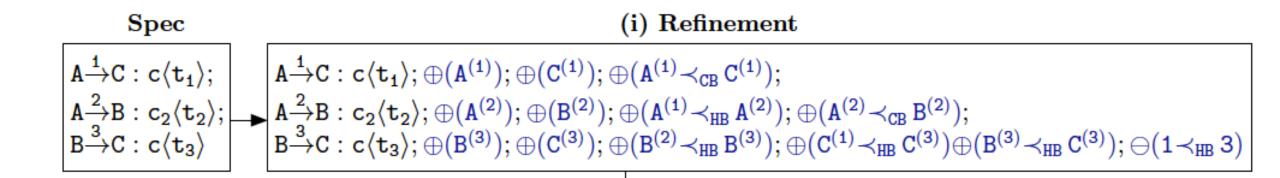


OVERVIEW OF OUR APPROACH

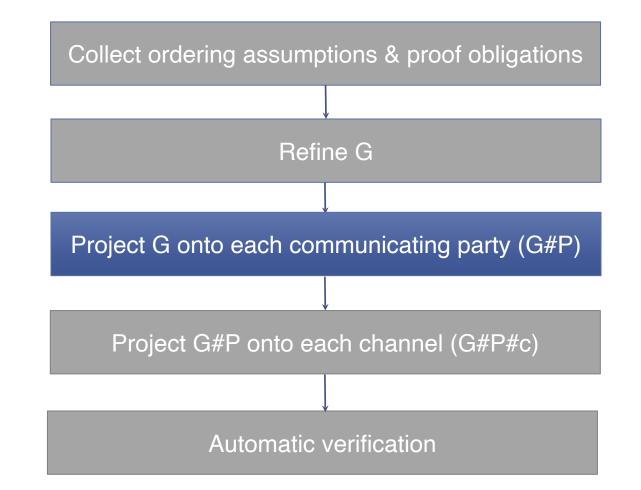


EXAMPLE 3

$$(A \xrightarrow{1} C : c\langle t_1 \rangle); (A \xrightarrow{2} B : c_2 \langle t_2 \rangle); (B \xrightarrow{3} C : c\langle t_3 \rangle)$$



OVERVIEW OF OUR APPROACH

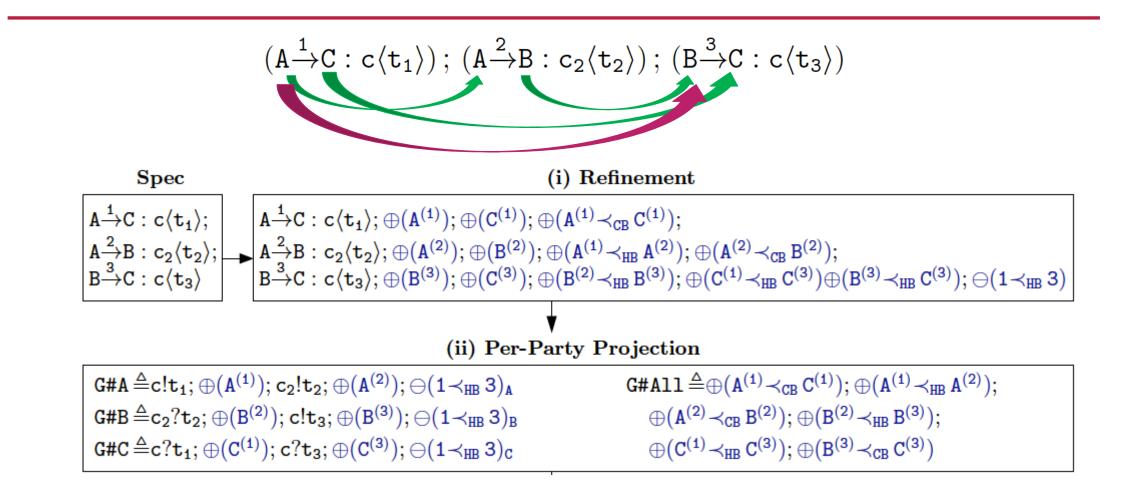


GLOBAL SPEC→ PER PARTY (LANGUAGE)

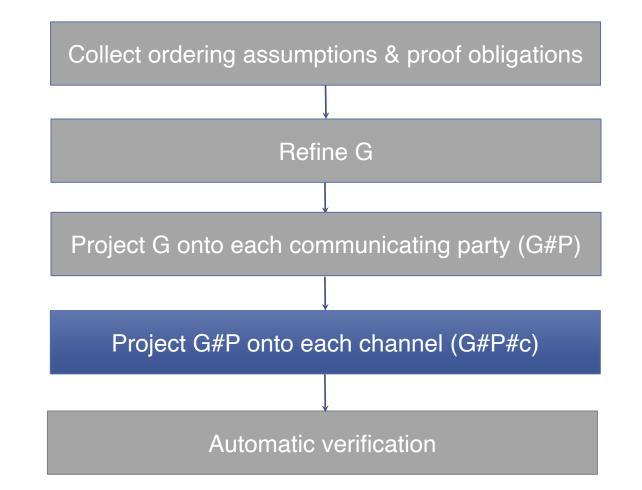
GLOBAL SPEC→ PER PARTY (PROJECTION RULES)

$$\begin{split} (\mathsf{P}_{1} \xrightarrow{i} \mathsf{P}_{2} : \mathsf{c} \langle \Delta \rangle)|_{\mathsf{P}} &:= \begin{cases} \mathsf{c}! \mathsf{v} \cdot \Delta & \text{if } \mathsf{P} = \mathsf{P}_{1} & (\mathsf{G}_{1} \ast \mathsf{G}_{2})|_{\mathsf{P}} & := & (\mathsf{G}_{1})|_{\mathsf{P}} \ast (\mathsf{G}_{2})|_{\mathsf{P}} \\ \mathsf{c} ? \mathsf{v} \cdot \Delta & \text{if } \mathsf{P} = \mathsf{P}_{2} & (\mathsf{G}_{1} \lor \mathsf{G}_{2})|_{\mathsf{P}} & := & (\mathsf{G}_{1})|_{\mathsf{P}} \lor (\mathsf{G}_{2})|_{\mathsf{P}} \\ \text{emp} & \text{otherwise} & (\mathsf{G}_{1}; \mathsf{G}_{2})|_{\mathsf{P}} & := & (\mathsf{G}_{1})|_{\mathsf{P}} ; & (\mathsf{G}_{2})|_{\mathsf{P}} \\ (\oplus (\mathsf{P}_{1}^{(i)}))|_{\mathsf{P}} & := & \begin{cases} \oplus (\mathsf{P}^{(i)}) & \text{if } \mathsf{P} = \mathsf{P}_{1} \\ \text{emp} & \text{otherwise} \end{cases} \\ \oplus (\mathsf{P}_{1}^{(i_{1})} \prec_{\mathsf{HB}} \mathsf{P}_{2}^{(i_{2})}))|_{\mathsf{P}} & := & \begin{cases} \oplus (\mathsf{P}_{1}^{(i_{1})} \prec_{\mathsf{HB}} \mathsf{P}_{2}^{(i_{2})}) & \text{if } \mathsf{P} = \mathsf{P}_{2} \\ \oplus (\mathsf{P}_{1}^{(i_{1})} \prec_{\mathsf{HB}} \mathsf{P}_{2}^{(i_{2})}) & \text{otherwise} \end{cases} \end{split}$$

EXAMPLE 3: PER PARTY SPEC



OVERVIEW OF OUR APPROACH



PER PARTY→ PER CHANNEL (LANGUAGE)

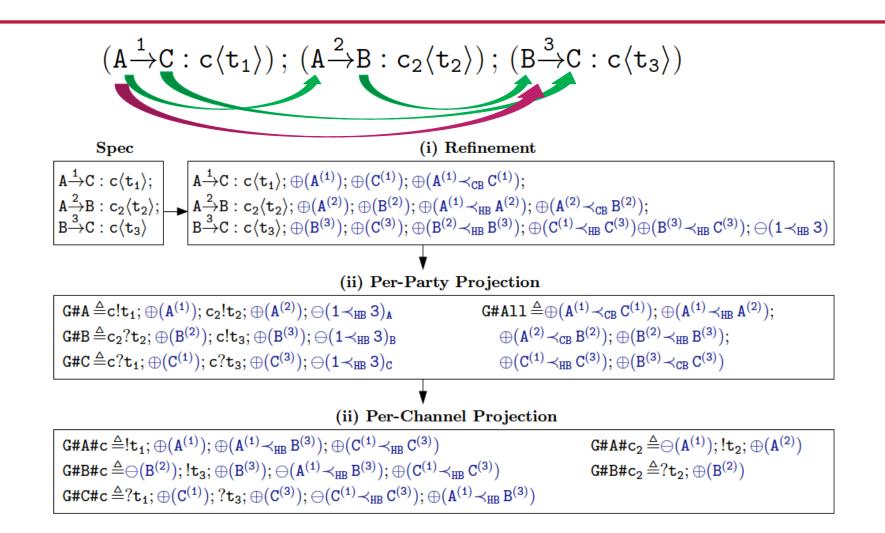
Local protocol	L ::=
Send/Receive	$ \mathbf{v}\cdot\Delta \mid ?\mathbf{v}\cdot\Delta$
$HO \ variable$	V
Choice	LVL
Sequence	L;L
Guard/Assumption	$ \ominus(\Delta) \oplus(\Delta)$

PER PARTY→ PER CHANNEL (PROJECTION RULES)

$$\begin{aligned} (\mathsf{c}_{1} ! \mathsf{v} \cdot \Delta)|_{\mathsf{c}} &:= \begin{cases} ! \mathsf{v} \cdot \Delta \text{ if } \mathsf{c} = \mathsf{c}_{1} \\ \text{emp otherwise} \end{cases} & (\mathsf{L}_{1}^{p} * \mathsf{L}_{2}^{p})|_{\mathsf{c}} &:= \begin{cases} (\mathsf{L}_{j}^{p})|_{\mathsf{c}} \text{ if } \mathsf{c} \in \mathsf{L}_{j}, j = 1 \text{ or } 2 \\ \text{emp otherwise} \end{cases} \\ (\mathsf{c}_{1} ? \mathsf{v} \cdot \Delta)|_{\mathsf{c}} &:= \begin{cases} ? \mathsf{v} \cdot \Delta \text{ if } \mathsf{c} = \mathsf{c}_{1} \\ \text{emp otherwise} \end{cases} & (\mathsf{L}_{1}^{p} \vee \mathsf{L}_{2}^{p})|_{\mathsf{c}} &:= (\mathsf{L}_{1}^{p})|_{\mathsf{c}} \vee (\mathsf{L}_{2}^{p})|_{\mathsf{c}} \\ \text{emp otherwise} & (\mathsf{L}_{1}^{p} ; \mathsf{L}_{2}^{p})|_{\mathsf{c}} &:= (\mathsf{L}_{1}^{p})|_{\mathsf{c}} ; (\mathsf{L}_{2}^{p})|_{\mathsf{c}} \end{aligned}$$

$$\begin{split} (\oplus(\mathsf{P}^{(i)}))|_{\mathsf{c}} & := \begin{cases} \oplus(\mathsf{P}^{(i)}) \text{ if } \mathsf{c} \in i \\ \ominus(\mathsf{P}^{(i)}) \text{ otherwise} \end{cases} \\ (\oplus(\mathsf{P}^{(i_1)}_1 \prec_{\mathsf{HB}} \mathsf{P}^{(i_2)}_2))|_{\mathsf{c}} & := \begin{cases} \oplus(\mathsf{P}^{(i_1)}_1 \prec_{\mathsf{HB}} \mathsf{P}^{(i_2)}_2) \text{ if } \mathsf{c} \in i_2 \\ \text{emp} & \text{otherwise} \end{cases} \\ (\oplus(\mathsf{P}^{(i_1)}_1 \prec_{\mathsf{HB}} \mathsf{P}^{(i_2)}_2))|_{\mathsf{c}} & := \begin{cases} \oplus(\mathsf{P}^{(i_1)}_1 \prec_{\mathsf{HB}} \mathsf{P}^{(i_2)}_2) \text{ if } \mathsf{c} \in i_2 \\ \text{emp} & \text{otherwise} \end{cases} \\ \oplus(\mathsf{P}^{(i_1)}_1 \prec_{\mathsf{HB}} \mathsf{P}^{(i_2)}_2))|_{\mathsf{c}} & := \begin{cases} \oplus(\mathsf{P}^{(i_1)}_1 \prec_{\mathsf{HB}} \mathsf{P}^{(i_2)}_2) \text{ if } \mathsf{c} \in i_2 \\ \text{emp} & \text{otherwise} \end{cases} \end{split}$$

EXAMPLE 3: PER CHANNEL SPEC

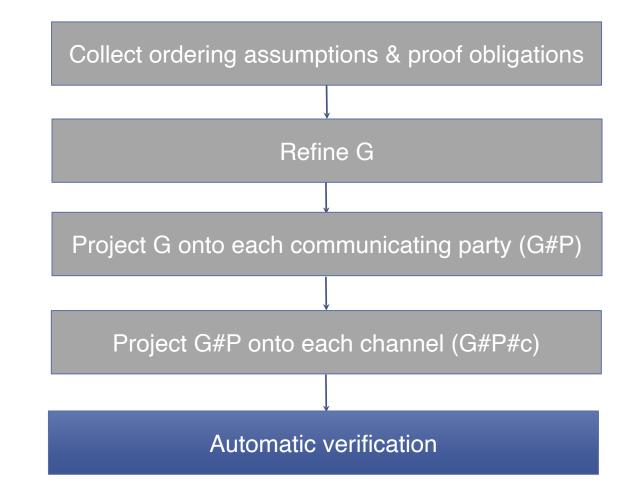


EXAMPLE 3: PER CHANNEL SPEC

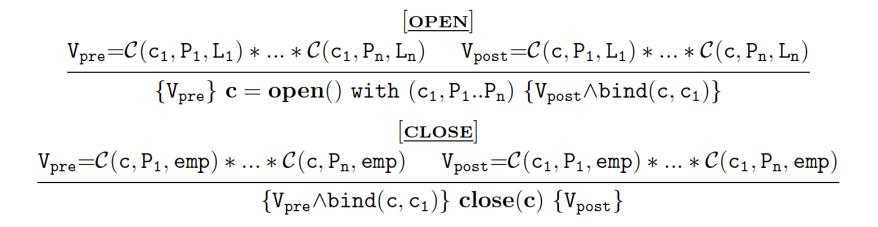
$$(A \xrightarrow{1} C : c\langle t_1 \rangle); (A \xrightarrow{2} B : c_2 \langle t_2 \rangle); (B \xrightarrow{3} C : c\langle t_3 \rangle)$$

$$\begin{array}{l} \ominus (1 \prec_{\mathrm{HB}} 3)_{\mathrm{B}} = \ominus (\mathbb{A}^{(1)} \prec_{\mathrm{HB}} \mathbb{B}^{(3)}); \oplus (\mathbb{C}^{(1)} \prec_{\mathrm{HB}} \mathbb{C}^{(3)}) \\ \ominus (1 \prec_{\mathrm{HB}} 3)_{\mathrm{C}} = \ominus (\mathbb{C}^{(1)} \prec_{\mathrm{HB}} \mathbb{C}^{(3)}); \oplus (\mathbb{A}^{(1)} \prec_{\mathrm{HB}} \mathbb{B}^{(3)}) \\ \ominus (1 \prec_{\mathrm{HB}} 3)_{\mathrm{A}} = \oplus (\mathbb{A}^{(1)} \prec_{\mathrm{HB}} \mathbb{B}^{(3)}); \oplus (\mathbb{C}^{(1)} \prec_{\mathrm{HB}} \mathbb{C}^{(3)}) \end{array}$$

OVERVIEW OF OUR APPROACH



COMMUNICATION PRIMITIVES



 $[\underline{SEND}] \\ \{ \mathcal{C}(c, P, !v \cdot V(v); L) * V(x) \land Peer(P) \} \ send(c, x) \ \{ \mathcal{C}(c, P, L) \}$

 $[\underline{\mathbf{RECV}}] \\ \{ \mathcal{C}(\mathsf{c},\mathsf{P},\mathbf{?v}\cdot \mathbf{V}(\mathbf{v});\mathsf{L}) \land \mathsf{Peer}(\mathsf{P}) \} \ \mathbf{x} = \mathbf{receive}(\mathbf{c}) \ \{ \mathbf{V}(\mathbf{x}) \ast \mathcal{C}(\mathsf{c},\mathsf{P},\mathsf{L}) \} \\$

EXAMPLE 3 - VERIFICATION

```
 \{ \texttt{Common}(\texttt{G#All}) * \texttt{Party}(\texttt{A},\texttt{G#A}) * \texttt{Party}(\texttt{B},\texttt{G#B}) * \texttt{Party}(\texttt{C},\texttt{G#C}) \} \\ (\texttt{Code}_\texttt{A} \mid\mid \texttt{Code}_\texttt{B} \mid\mid \texttt{Code}_\texttt{C}) \\ \{\texttt{Party}(\texttt{A},\texttt{emp}) * \texttt{Party}(\texttt{B},\texttt{emp}) * \texttt{Party}(\texttt{C},\texttt{emp}) \}
```

"Release" lemma:

```
Party(B, G#B) \Leftrightarrow C(c, B, G#B#s) * C(c_1, B, G#B#c_1)
```

"Join-emp" lemma:

 $\texttt{Party}(\texttt{B},\texttt{emp}) \Leftrightarrow \mathcal{C}(\texttt{c},\texttt{B},\texttt{emp}) \, \ast \, \mathcal{C}(\texttt{c}_1,\texttt{B},\texttt{emp})$

FINAL REMARKS

Race-freedom via implicit & explicit synchronization

Ordering constraint system

Expressive session logic, which goes beyond types

More in the technical report

- Well-formedness of * and \vee
- Explicit synchronization specifications
- Recursion
- Full constraint system
- Entailment rules

WAIT-NOTIFYALL PRIMITIVES

 $V = \bigwedge_{j \in \{2..n\}}^{\left[\underline{\mathbf{CREATE}} \right]} \oplus (E_j \Rightarrow E_1 \prec_{HB} E_j)$

 $\{\texttt{emp}\} \ \mathbf{w} = \mathbf{create}() \ \mathbf{with} \ \mathbf{E_1}, \overline{\mathbf{E_2}..\mathbf{E_n}} \ \{\texttt{NOTIFY}(\texttt{w}, \ominus(\texttt{E_1})) * \texttt{WAIT}(\texttt{w}, \texttt{V})\}$

$$[NOTIFY-ALL] \\ \{NOTIFY(w, \ominus(E_1)) \land E_1\} \text{ notifyAll}(w) \{NOTIFY(w, emp)\} \\ [WAIT] \\ V^{rel} = \oplus (E_2 \Rightarrow E_1 \prec_{HB} E_2) \\ \hline \{WAIT(w, V^{rel}) \land not(E_2)\} \text{ wait}(w) \{WAIT(w, emp) * V^{rel}\} \\ (Wait lemma) \qquad \oplus (E_2 \Rightarrow E_1 \prec_{HB} E_2) \land E_2 \Rightarrow E_1 \prec_{HB} E_2 \\ (Distribute-waits lemma) \qquad WAIT(w, \bigwedge_{j \in \{2..n\}} \Psi_j) \Rightarrow \bigwedge_{j \in \{2..n\}} WAIT(w, \Psi_j)$$

Deadlock-check:

 $NOTIFY(w, \ominus(E_1)) * WAIT(w, emp) \Rightarrow false$

MERCURIUS: SPECIFICATION LANGUAGE

- - where k^{int} : integer constant; v: first order variable; V: second-order variable; P: session role d: name of a user-defined data structure L: local protocol (defined in Fig. 5)